

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

Name of Transferee

SEAPORT LOAN PRODUCTS LLC

Name of Transferor

Name and Address where notices to transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2300 North Field Street, Suite 2200
Dallas, TX 75201

Court Claim # (if known): Claim No. 58612

Amount of Claim Transferred:
\$5,000,000,000.00

Date Claim Filed: October 30, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: (214) 758-6107

Last Four Digits of Acct #: N/A

Phone: _____

Last Four Digits of Acct #: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J.R. Smith

Transferee/Transferee's Agent

Date: April 2, 2019

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Exhibit A to Assignment of Claim Agreement

Form of Evidence of Transfer

To: United States Bankruptcy Court, Southern District of New York; and
Seaport Loan Products LLC

From: HBK Master Fund L.P., as Transferee

Date: ~~March~~ ^{April} 1, 2019

In re Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (SCC) (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a) under Claim No: 58612 filed in the aggregate amount of US\$34,548,000,000 (the "Claim"). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Federal Rules Bankruptcy Procedure of the partial transfer, other than for security, of the Claim in the amount of US\$5,000,000,000.00 (the Transferred Amount of the Claim) to Transferee.

Seaport Loan Products LLC
(Name of Transferor)


HBK Master Fund L.P.
(Name of Transferee)

c/o HBK Services LLC
2300 North Field Street, Suite 2200
Dallas, TX 75201

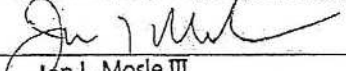
Attention: Legal Department
Telephone: 214-758-6107
Email: legal@hbk.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SEAPORT LOAN PRODUCTS LLC

By: 
Name: Michael I. Meagher
Title: President

HBK MASTER FUND L.P.
By: HBK Services LLC, Investment Advisor

By: 
Name: Jon L. Mosle III
Title: Authorized Signatory

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Downstream Assignment Agreement